

Investment Committee

Silicon Valley Community Foundation's investment committee is responsible for monitoring and providing direction to the board of directors for the investment of the community foundation's assets, but not the actual management.

The committee has three primary objectives: manage complexity and control costs, enhance investment returns for the benefit of the community and provide flexibility and control risk to meet charitable goals.

Committee members are comprised of board members and community volunteers with deep investment and business expertise. Working closely with staff, the committee assists the board of directors in fulfilling its fiduciary responsibilities for prudent investment of the funds entrusted to the community foundation. In addition, Colonial Consulting, LLC has been retained by the community foundation to advise on investment policy, asset allocation and manager selection and to monitor investment performance.

Jane Williams,* committee chair
Chief Executive Officer
Sand Hill Advisors

Elizabeth Obershaw
Managing Director
Horsley Bridge Partners, Inc.

Walter Baumgartner
General Partner
Cypress Growth Fund

Perry V. Olson
Managing Director
Atherton Lane Advisers, LLC

Phil Boyce
President
Boyce & Associates

John M. Sobrato* board vice chair
Chief Executive Officer
The Sobrato Organization

Steve Brown
Private Investor

Burnie Sparks
President
Bailard, Inc.

Narendra (Naren) K. Gupta*
Vice Chairman
Wind River

Richard Wilkolaski*
Partner
Seiler LLP

Nancy H. Handel, *board chair, ex officio
Retired Senior Vice President, Chief Financial Officer
Applied Materials, Inc.

Erika Williams*
Managing Director
The Erika Williams Group

* indicates member of the board of directors