

NONPROFIT ENDOWMENT FUND AGREEMENT

Initial Gift to Establish a Fund

Your initial gift may be paid in the form of:

Check \$ _____ made payable to Silicon Valley Community Foundation

Wire* \$ _____

* Contact Silicon Valley Community Foundation at 650.450.5444

Spending Policies

Nonprofit Endowment Fund

Established through irrevocable contributions from a nonprofit that are maintained by the community foundation in perpetuity. The annual payout is typically 5% of the trailing quarter averages.

Distributions to begin: _____

(at least one year from now)

Number of distributions per year: _____

(at least one, but no more than once per quarter)

Investment Allocation

Please complete and sign the separate Investment Allocation form to indicate your investment pool selection.

Anonymity and Publicity

The community foundation includes information about fund advisors, grantees and funds in our e-newsletters, magazine, website and other printed and online materials. If you would like anonymity, please indicate below.

- Do not list the nonprofit on donor or fund advisor listings.
- Do not include the nonprofit fund name on fund listings.
- We are willing to be featured in the community foundation's print and online publications.
- We are willing to be interviewed for media stories.

Acknowledgement

We acknowledge that we have read the Silicon Valley Community Foundation Nonprofit Endowment Fund Terms and Conditions and Support Fees and Minimums sheet and agree to the terms, fees and conditions described therein. We hereby certify, to the best of our knowledge, all information presented in connection with this form is accurate, and we will notify the community foundation promptly of any changes.

Signatures

Nonprofit Board Contact Signature

Print Name

Date

Nonprofit Contact Signature

Print Name

Date

Other Nonprofit Contact Signature

Print Name

Date

Silicon Valley Community Foundation Signature

Authorized Signature

Print Name

Title

Date

Please mail this form to:

Silicon Valley Community Foundation
2440 West El Camino Real, Suite 300
Mountain View, CA 94040-1498

Phone: 650.450.5400 | Fax: 650.450.5401

Please contact the business services department at businessservices@siliconvalleycf.org or call 650.450.5444 if you have questions.

Special Instructions:

