

SUPPORT FEES AND MINIMUMS

SILICON VALLEY | **community**
foundation
SERVING SAN MATEO AND SANTA CLARA COUNTIES

Support Fees and Minimums

Silicon Valley Community Foundation assesses support fees to cover the cost of administration and to continue the community foundation's important work in our community. Fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, donor and nonprofit education, research and other activities. Annual fees are assessed monthly based on average fund balance.

Donor Advised and Committee Advised Funds

\$10,000 minimum initial gift
\$1,000 minimum balance
\$250 minimum fee

Support Fees

1.0% on the first \$3 million
0.75% on amounts over \$3 million
0.50% on amounts over \$10 million
0.25% on amounts over \$25 million

Supporting Organizations

\$10,000,000 minimum initial gift
\$2,500,000 minimum balance
\$25,000 minimum fee

1.0% on the first \$15 million
0.65% on amounts over \$15 million
0.25% on amounts over \$25 million
0.10% on amounts over \$30 million

Field of Interest Funds

\$50,000 minimum initial gift
\$1,000 minimum balance
\$250 minimum fee

2.0% on all balances

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Scholarship Funds

Community Foundation Managed
\$250,000 minimum initial gift
\$1,000 minimum balance
\$250 minimum fee

Donor Involved

\$50,000 minimum initial gift
\$1,000 minimum balance
\$250 minimum fee

Support Fees

2.0% on all balances (includes 10 scholarship applications annually)
\$35 processing fee applies for each additional application
Total processing fees shall not exceed 4.0% of the fund's annual balance

2.0% on all balances

Designated Funds

\$10,000 minimum initial gift
\$1,000 minimum balance
\$250 minimum fee

0.5% on all balances

Nonprofit Endowment Funds

\$10,000 minimum initial gift
\$5,000 minimum balance
\$250 minimum fee

0.5% on all balances

Nonprofit Investment Funds

\$10,000 minimum initial gift
\$5,000 minimum balance
\$250 minimum fee

1.0% on funds up to \$1 million
0.75% flat rate on funds over \$1 million
0.50% flat rate on funds over \$5 million

Other fees may apply under special circumstances. For more information about support fees and minimums contact donate@siliconvalleycf.org or call 650.450.5444