

SVCF offers a variety of investment options to meet a range of philanthropic goals and time horizons. As a fund advisor, you may allocate assets to one or more investment pools, and you may change the allocation annually or upon a significant change in distribution goals. Select an allocation that is aligned with your time horizon for investment of the assets. SVCF will maintain your fund's allocation through regular monthly rebalancing.

All pools benefit from purposeful asset allocation, diversification and best-in-class manager selection to achieve the highest returns within an acceptable level of risk. Investments are monitored regularly by SVCF's experienced investment committee, consultant and staff.

	LONG-TERM INVESTMENT OPTIONS	OBJECTIVES AND EXPENSES
HIGHER VOLATILITY	Long-Term Growth 7 years or more 	Seeks long-term growth through a diversified portfolio of global stocks, bonds and alternative investment strategies 55% equity, 20% fixed income and 25% alternatives 7%-8% average annual return objective 1.00%-1.10% estimated annual investment expenses
	Social Impact 7 years or more 	Seeks long-term growth and positive social or environmental impact through a diversified investment portfolio 60% equity, 32% fixed income and 8% alternatives 6.5%-7.5% average annual return objective 0.75%-0.85% estimated annual investment expenses
	Balanced 3-7 years 	Seeks moderate growth and risk through a balanced portfolio of global stocks, bonds and alternative investment strategies 43% equity, 50% fixed income and 7% alternatives 6%-6.5% average annual return objective 0.70%-0.80% estimated annual investment expenses
LOWER VOLATILITY	SHORT-TERM INVESTMENT OPTIONS	OBJECTIVES AND EXPENSES
	Short-Term 1-3 years 	Seeks to outperform money market returns through a portfolio of mostly U.S. short-term bonds 100% U.S. and global fixed income 2%-2.5% average annual return objective 0.20%-0.30% estimated annual investment expenses
	Capital Preservation 1 year or less 	Seeks to preserve capital through a portfolio of cash equivalents 100% money market securities and certificates of deposit 0.25%-0.80% average annual return objective 0.10%-0.20% estimated annual investment expenses

Return objectives are net of fees over full market cycles of seven years or more. Actual returns will fluctuate and may be negative from year to year. Alternative investments include hedge funds, private equity and real assets, which are included to enhance returns, dampen volatility and hedge against inflation. Estimated expenses include investment management, consulting, administration and custody. Expenses do not include those of managers within fund-of-funds, carried interest, incentive fees and the support fee charged by SVCF. Expenses are subject to change in response to portfolio changes.

Contact SVCF at donate@siliconvalleycf.org or 650.450.5444 if you have questions or need additional information on underlying investments or historical performance.